

REQUEST FOR PROPOSALS

MORA COUNTY

SPECIAL LEGAL COUNSEL SERVICES FOR INVESTIGATION/LITIGATION REGARDING DAMAGES ARISING FROM THE HERMITS PEAK/CALF CANYON FIRES

RFP# Legal—4/14/23

Release Date: 4/14/23

Due Date: 5/15/23

I. CONTRACT OBJECTIVES

A. PURPOSE OF THIS REQUEST FOR PROPOSALS

Mora County is requesting sealed proposals from qualified offerors to provide special legal counsel for investigation and litigation against the United States for any causes of action that Mora County can bring arising from the Hermits Peak/Calf Canyon Fires and the United States' response to the fires. Mora County reserves the right to reject any and all responses. Responses will be accepted in the Mora County Manager's Office at 1 Courthouse Drive, P.O. Box 580, Mora, New Mexico 87732 no later than **May 15, 2023**. PROPOSALS RECEIVED AFTER THE DATE AND TIME SPECIFIED ABOVE WILL NOT BE CONSIDERED AND WILL BE REJECTED BY MORA COUNTY.

B. SCOPE OF WORK

The contractor will evaluate the merits of and, to the extent desired by the County, pursue litigation against the United States related to the damages suffered by Mora County as a result of the Hermits Peak/Calf Canyon Fires. Representation will include significant evaluative and investigative work. The contractor will also take the lead on behalf of the county in the claims process under existing law. In addition, the contractor will be responsible for engaging with the United States in mediation and/or arbitration as required. The contractor will communicate with the county manager or his designee on a regular basis and may have to meet and/or confer with the Board of County Commissioners from time to time. Litigation will include, among other things, drafting of pleadings, motions, briefs, and other papers; conducting and responding to discovery; attending all settlement negotiations; pre-trial and post-trial court appearances; and handling all appeals.

The contractor shall:

- a) Evaluate the merits of and, to the extent desired by the County, pursue litigation against the United States as a result of the Hermits Peak/Calf Canyon Fires. In addition, the contractor will engage in mediation and/or arbitration as required, and will also be responsible for filing a claim on behalf of the County under existing law.
- b) Be responsible for legal research, advice, and representation as appropriate.
- c) Brief County officials and the County Manager or his designee on all matters related to the Scope of Work in this RFP.
- d) Provide copies of all litigation correspondence and pleadings produced and received in connection with that litigation and give timely written notice to the County representative on any and all pleadings, dispositive motions, rulings, hearings, trials, mediations or settlement negotiations, and any other legal events relevant to the Scope of Work of this RFP.
- e) Meet, coordinate with, and submit interim reports to the County representative on a regular basis, but not less than monthly.

C. COMPENSATION

The contractor shall be retained on a contingency basis with no costs or other compensation paid to the contractor except as a percentage of any settlement monies received or damage awards paid. The County is not responsible for any of the costs or fees of the legal services. The law firm must as a matter of course possess resources sufficient to advance all costs, including the costs of any experts needed to perform or assist in the performance of the work contemplated by this Request for Proposal.

D . QUALIFICATIONS

Offerors shall have been admitted to practice in the state and federal courts in the State of New Mexico for a minimum of five years or be admitted to practice in the state and federal courts of any other jurisdiction within the United States and associate with a duly licensed New Mexico attorney for court appearances. Offerors must not be disbarred or suspended from practice in any jurisdiction and must be authorized to provide the requested services in accordance with Rule 16-505 NMRA.

E. INSURANCE REQUIREMENTS

The insurance required by offerors is listed below.

1. General Conditions. Contractor shall submit evidence of insurance as is required herein. Policies of insurance shall be written by companies authorized to write such insurance in New Mexico.
2. General Liability Insurance, Including Automobile. The contractor shall procure and maintain during the life of this Agreement a comprehensive general liability and automobile insurance policy with liability limits in amounts not less than \$1,000,000 combined single limits of liability for bodily injury, including death, and property damage for any one occurrence. The policies shall include coverage for all operations performed for the County by the contractor; coverage for the use of all owned, non-owned, hired automobiles, vehicles and other equipment, both on and off work; and contractual liability coverage under which this Agreement is an insured contract. Mora County shall be a named additional insured on the policy.
3. Workers' Compensation Insurance. The contractor shall comply with the provisions of the Workers' Compensation Act.
4. Increased Limits. If, during the life of this Agreement, the Legislature of the State of New Mexico increases the maximum limits of liability under the Tort Claims Act (NMSA 1978, Section 41-4-1 et seq., the contractor shall increase the maximum limits of any insurance required herein.
5. Malpractice/Errors and Omissions Insurance. The contractor shall procure and maintain during the life of this Agreement professional liability (errors and omissions) insurance with policy limits of not less than \$1,500,000.00 per occurrence, \$2,500,000.00 per aggregate.

F. PROCUREMENT MANAGER

The County has designated a Procurement Manager who is responsible for the conduct of this procurement whose name, address and telephone number is listed below. All deliveries via express carrier should be addressed as follows:

Sandra Romero
Phone (575) 387-5279
sjromero@countyofmora.com

Any inquiries or requests regarding this procurement should be submitted to the Procurement Manager in writing. Offerors may contact ONLY the Procurement Manager regarding the procurement. Other County employees do not have the authority to respond on behalf of the County.

II. CONDITIONS GOVERNING THE PROCUREMENT

This section of the RFP contains the schedule for the procurement, describes the major procurement events, and the conditions governing the procurement.

A. SEQUENCE OF EVENTS

The Procurement Manager will make every effort to adhere to the following schedule:

Action

1. Issuance of RFP: April 14, 2023
2. Deadline to Submit Additional Questions: April 28, 2023
3. Response to Written Questions: May 5, 2023
4. **Submission of Proposal: May 15, 2023**
5. Proposal Evaluation: May 29, 2023
6. Contract Negotiations: June 5, 2023
8. Contract Award: June 12, 2023

B. EXPLANATION OF EVENTS

The following paragraphs describe the activities listed in the Sequence of Events shown in Section II, Paragraph A.

1. Issuance of RFP

This RFP is being issued by Mora County.

2. Deadline to Submit Additional Written Questions

Potential offerors may submit written questions regarding this RFP until the close of business on the date indicated in the "Sequence of Events" at Section II.A. All written questions must be addressed to the Procurement Manager, listed in Section I, Paragraph F and sent via facsimile or e-mail.

3. Response to Written Questions

Written responses to written questions and any RFP addenda will be distributed on the date indicated in the "Sequence of Events" at Section II.A, to all potential offerors whose names appear on the procurement distribution list.

Additional written requests for clarification of distributed answers or addenda must be received by the Procurement Manager no later than one (1) day after the answers or addenda were issued.

4. Submission of Proposal

ALL OFFEROR PROPOSALS MUST BE RECEIVED FOR REVIEW AND EVALUATION BY THE PROCUREMENT MANAGER OR DESIGNEE NO LATER THAN 4:00 P.M. ON MAY 8TH, 2023. **Proposals received after this deadline will not be accepted.** The date and time of receipt will be recorded on each proposal. Proposals must be addressed and delivered to the Procurement Manager at the address listed in Section I, F. Proposals must be sealed and labeled on the outside of the package to clearly indicate that they are in response to the County's Request for Proposals for Special Legal Counsel services Investigation/litigation for RFP# Legal-4/14/23. Proposals submitted by facsimile or other electronic means will not be accepted.

A public log will be kept of the names of all offerors who submit proposals. Pursuant to NMSA 1978, Section 13-1-116, the contents of any proposal shall not be disclosed and shall be unavailable to competing offerors during the negotiating process.

5. Proposal Evaluation

The evaluation of proposals will be performed by an Evaluation Committee appointed by the County Manager. This process will take place during the timeframe indicated in the "Sequence of Events" at II.A. During this time, the County may initiate discussions with offerors who submit responsive or potentially responsive proposals for the purpose of clarifying aspects of the proposals, but proposals may be accepted and evaluated without such discussion. Discussions SHALL NOT be initiated by offerors.

6. Contract Negotiations

The contract will be finalized with the most advantageous offerer during the timeframe set forth in Section II, paragraph A. In the event mutually agreeable terms cannot be reached, the County reserves the right to finalize a contract with the next most advantageous offeror without undertaking a new procurement process.

7. Contract Award.

The County anticipates awarding the contract on the date in the "Sequence of Events" at Section II.A. These dates are subject to change at the discretion of the Mora County Manager. The contract shall be awarded to the offeror whose proposal is most advantageous to the County, taking into consideration the evaluation factors set forth in the RFP. The most advantageous proposal may or may not have received the most points.

8. Right to Protest

Any protest by an offeror must be timely and in conformance with NMSA 1978, Section 13-1-172 and applicable procurement regulations. Protests must be written and must include the name and address of the protestor and the request for proposals number. It must also contain a statement of grounds for protest including appropriate supporting exhibits. The protests must be delivered to the Procurement Manager as provided in Section I, Paragraph F.

Protests will not be accepted by facsimile or other electronic means. Protests received after the deadline will not be accepted.

C.GENERAL REQUIREMENTS

This procurement will be conducted in accordance with Chapter 13, NMSA 1978, NMAC 1.4.1 and the Mora County Procurement Regulations.

1.Acceptance of Conditions Governing the Procurement

Offerers must indicate their acceptance of the Conditions Governing the Procurement.

2. Incurring Cost.

Any cost incurred by the offeror in preparation, transmittal, presentation of any proposal or material submitted in response to this RFP shall be borne solely by the offeror.

3. Prime Contractor Responsibility

Any contract that may result from this RFP shall specify that the prime contractor is solely responsible for fulfillment of the contract with the County including any payments to subcontractors. The County will make contract payments to only the prime contractor.

4. Subcontractors

Use of subcontractors must be clearly explained in the proposal, and major subcontractors must be identified by name. The prime contractor shall be wholly responsible for the entire performance whether or not subcontractors are used.

5. Amended Proposals

An offeror may submit an amended proposal before the deadline for receipt of proposals. Such amended proposals must be complete replacements for a previously submitted proposal and must be clearly identified as such in the transmittal letter. County personnel will not merge, collate, or assemble proposal materials.

6. Offerors' Rights to Withdraw Proposal

Offerors will be allowed to withdraw their proposals at any time prior to the deadline for receipt of proposals. The offeror must submit a written withdrawal request signed by the offeror's duly authorized representative addressed to the Procurement Manager. The approval or denial of withdrawal requests received after the deadline for receipt of the proposals is governed by the applicable procurement regulations.

7. Proposal Offer Firm

Responses to this RFP, including proposal prices, will be considered firm for ninety (90) days after the due date for receipt of proposals or ninety (90) days after receipt of a best and final offer if one is submitted.

8. Disclosure of Proposal Contents

After award, proposals, except contents for which the offeror has made a written request for confidentiality, shall be public record. The Procurement Manager will not disclose or make public any pages of a proposal on which the offeror has stamped or imprinted "proprietary" or "confidential" subject to the following requirements.

Proprietary or confidential data shall be readily separable from the proposal in order to facilitate eventual public inspection of the non-confidential portion of the proposal. Confidential data is normally restricted to confidential financial information concerning the Offeror's organization and data that qualifies as a trade secret in accordance with the Uniform Trade Secrets Act, 57-3A-1 to 57-3A-7, NMSA 1978. The price of products offered or the cost of services proposed shall not be designated as proprietary or confidential information.

If a request is received for disclosure of data for which an offeror has made a written request for confidentiality, the Procurement Manger shall examine the offeror's request and make a written determination that specifies which portions of the proposal should be disclosed. Unless the Offeror takes legal action to prevent the disclosure, the proposal will be so disclosed. The proposal shall be considered a public record subject to inspection subject to any continuing prohibition on the disclosure of confidential data.

9. No Obligation

This procurement in no manner obligates the County or any of its departments to the use of any proposed professional services until a valid written contract is awarded and approved by the appropriate authorities.

10. Termination

This RFP may be canceled at any time and any and all proposals may be rejected in whole or in part when the County determines such action to be in the best interest of the County.

11. Sufficient Appropriation

Any contract awarded as a result of this RFP process may be terminated if sufficient appropriations or authorizations do not exist. Such termination will be effected by sending written notice to the contractor. The County's decision as to whether sufficient appropriations and authorizations are available will be accepted by the contractor as final.

12. Legal Review

The County requires that all offerors agree to be bound by the General Requirements contained in this RFP. Any offeror concerns must be promptly brought to the attention of the Procurement Manager.

13. Governing Law

This procurement and any agreement with offerors that may result shall be governed by the laws of the State of New Mexico.

14. Basis for Proposal

Only information supplied by the County in writing through the Procurement Manager or in this RFP should be used as the basis for the preparation of offeror proposals.

15. Contract Terms and Conditions

The contract between the County and the offeror will follow the format specified by the County and contain the terms and conditions set forth in Appendix C.

However, the County reserves the right to negotiate with a successful offeror provisions in addition to those contained in this RFP.

If an offeror objects to any of the County's terms and conditions as contained in this Section or in Appendix C, that offeror must propose specific alternative language. The County may or may not accept the alternative language. General references to the offeror's terms and conditions or attempts at complete substitutions are not acceptable to the County and will result in disqualification of the offeror's proposal.

Offerors must provide a brief discussion of the purpose and impact, if any, of each proposed change followed by the specific proposed alternate wording.

16. Offeror's Terms and Conditions

Offerors must submit with the proposal a complete set of any additional and/or different terms and conditions which they expect to have included in a contract negotiated with the County.

17. Contract Deviations

Any additional terms and conditions, which may be the subject of negotiation, will be discussed only between the County and the selected offeror and shall not be deemed an opportunity to amend the offeror's proposal.

18. Offeror Qualifications

The Evaluation Committee may make such investigations as necessary to determine the ability of the offeror to adhere to the requirements specified within this RFP. The Evaluation Committee will reject the proposal of any offeror who is not a responsible offeror or fails to submit a responsive offer as defined in Sections 13-1-83 and 13-1-85 NMSA, 1978, subject to approval by the County Manager.

19. Right to Waive Minor Irregularities

The Evaluation Committee reserves the right to waive minor irregularities. The Evaluation Committee also reserves the right to waive mandatory requirements provided that doing so does not otherwise materially affect the procurement. This right is at the sole discretion of the Evaluation Committee, subject to approval by the County Manager.

20. Change in Contractor Representatives

The County reserves the right to require a change in offeror representatives if the assigned representatives are not, in the opinion of the County, meeting its needs adequately. Any change in the representative must receive prior County approval.

21. Notice

The Procurement Code, Sections 13-1-28 through 13-1-199, NMSA 1978, imposes civil and misdemeanor criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities and kick-backs.

22. County Rights

The County reserves the right to accept all or a portion of an offeror's proposal.

23. Right to Publish

Throughout the duration of this procurement process and contract term, potential offerors and contractors must secure from the County written approval prior to the release of any information that pertains to the

potential work or activities covered by this procurement or the subsequent contract. Failure to adhere to this requirement may result in disqualification of the offeror's proposal or termination of the contract.

24. Ownership of Proposals

All documents submitted in response to this Request for Proposals shall become the property of the County. However, any technical or user documentation submitted with the proposals of non-selected offerors shall be returned after the expiration of the protest period.

25. Electronic Mail Address

A large part of the communication regarding this procurement will be conducted by electronic mail (e-mail). It is recommended that offeror should have a valid e-mail address to receive this correspondence.

26. Preference in Procurement by Mora County

a. New Mexico Resident Business Preference

New Mexico law, Section 13-1-21 NMSA 1978, provides a preference in the award of a public works contract for an "in-state resident business." Application of a resident business preference for any offeror requires the offeror to provide a copy of a valid and current certificate as a resident business. Certificates are issued by the state taxation and revenue department.

If an offeror submits with its proposal a copy of a valid and current in-state resident business certificate, 5% of the total weight of all evaluation factors used in the evaluation of proposals may be awarded or added to the offeror's score.

Certification by the department of taxation and revenue for the resident offeror takes into consideration such activities as the business or offeror's payment of property taxes or rent in the state and payment of unemployment insurance on employees who are residents of the state.

OR

b. New Mexico Resident Veteran Business Preference

New Mexico law, Section 13-1-22 NMSA 1978, provides a preference in the award of a public works contract for an "in-state resident veteran business." Certification by the department of taxation and revenue for the resident veteran business requires the Offeror to provide evidence of annual revenue and other evidence of veteran status.

If an offeror submits with its proposal a copy of a valid and current veteran resident business certificate, 10%, 8% or 7% of the total weight of all the evaluation factors used in the evaluation of proposals may be awarded or added to the offeror's score, depending on the business' annual revenue.

The resident business preference is not cumulative with the resident veteran business preference.

III. RESPONSE FORMAT AND ORGANIZATION

A. NUMBER OF RESPONSES

Offerors shall submit only one proposal in response to this RFP.

B. NUMBER OF COPIES

Offerors shall deliver one (1) original and five (5) identical copies of their proposal to the location specified in Section I, Paragraph A, on or before the closing date and time for receipt of proposals.

C. PROPOSAL FORMAT

All proposals shall be limited to thirty (30) pages, with exception to professional licenses and certifications, which shall be added as appendices. The document shall be typewritten on standard 8 1/2 x 11 paper, with a font no smaller than 12 pt. pitch, with nominal 1" margins and normal line spacing. Proposals shall be placed within a binder with tabs delineating each section.

1. Proposal Organization

The proposal must be organized and indexed in the following format and must contain, as a minimum, all listed items in the sequence indicated.

a) Letter of Transmittal

b) Table of Contents

c) Proposal Summary (optional)

d) Response to Mandatory Evaluation Factors

e) Response to County Terms and Conditions

f) Offeror's Additional and/or Different Terms and Conditions

g) A copy of the law firm's malpractice insurance showing coverage of at least one million dollars (\$1,000,000) for every attorney who will provide legal services to the County.

Within each section of their proposal, offerors should address the items in the order in which they appear in this RFP under Section IV., Paragraph B. Mandatory Evaluation Factors. All forms provided in the RFP must be thoroughly completed and included in the appropriate section of the proposal.

Any proposal that does not adhere to these requirements may be deemed non-responsive and rejected on that basis.

The proposal summary may be included by offerors to provide the Evaluation Committee with an overview of the technical and business features of the proposal; however, this material will not be used in the evaluation process unless specifically referenced from other portions of the offeror's proposal.

Offerors may attach other materials that they feel may improve the quality of their responses. However, these materials should be included as items in a separate appendix.

2. Letter of Transmittal

Each proposal must be accompanied by a letter of transmittal. The letter of transmittal MUST:

- a) Identify the submitting organization;
- b) Identify the name and title of the person authorized by the organization to contractually obligate the organization;
- c) Identify the name, title and telephone number of the person authorized to negotiate the contract on behalf of the organization;
- d) Identify the names, titles and telephone numbers of persons to be contacted for clarification;
- e) Explicitly indicate Acceptance of the Conditions Governing the Procurement stated in Section II, Paragraph C.1;
- f) Be signed by the person authorized to contractually obligate the organization;
- g) Acknowledge receipt of any and all amendments to this RFP.
- h) Acknowledge and accept the terms and conditions of the Contingency Fee Agreement attached as Appendix C and propose additional and/or different terms and conditions.

IV. SPECIFICATIONS

Offerors should respond in the form of a thorough narrative to each evaluation criteria. The narratives together with required supporting materials will be evaluated and assigned points according.

A. INFORMATION

The contract is anticipated to commence in or around June 2023. Mora County intends on awarding a contract with an initial term of two (2) years with the option to extend the term in one year increments, not to exceed a total of four (4) years.

B. MANDATORY EVALUATION FACTORS

Brief explanations of each evaluation factor are listed below. Offerors are encouraged to fully address each factor, as points are available for the offeror's response to each. Failure to respond to a mandatory evaluation factor will result in the disqualification of the proposal as non-responsive. All factors within this section are mandatory.

1. Organization

Provide a history of the offeror's firm, include a full description of your firm for the last three years starting with the year your firm was organized and began its practice in the relevant practice area, as well as any material developments in your organization (i.e. changes in ownership) over the past three years and any potential material developments anticipated in the near future.

Provide information on the law firm's office locations and staffing at each office as well as the types of legal services/specialized area of expertise each office location provides.

☒ Describe any malpractice claims against your law firm or any attorney in your firm within the last five years and the status or outcome of each claim.

2. Professional Competence and Specialized Experience

☒ Provide an overview of current and prior experience in work comparable to the Scope of Work required in this RFP.

☒ Provide resumes of key staff, consultants or other team members describing specific relevant experience of each proposed staff.

☒ Include background, qualifications, education, training and years of experience relevant to this RFP.

☒ Include a summary of experience before the New Mexico Courts, Federal Courts, particularly related to the relevant legal services within this RFP;

☒ Provide information about any specialized experience with providing legal services for projects of similar scope that demonstrate competence to successfully complete the project including experience related to complex commercial litigation.

☒ Provide a listing and brief summary of any cases your firm is currently handling involving the Hermits Peak/Calf Canyon Fires for other plaintiffs.

3. Evidence of Understanding Scope of Work

☒ Provide an in-depth response and understanding of the requested scope of work;

☒ Include an itemized description of services to be provided that correlates to the scope of work.

☒ Discuss challenges that might be expected related to the scope of work.

☒ Include all information for any subcontractor or consultant that the offeror has indicated to be part of the project team including what areas of work they will perform.

☒ Demonstrate the possession of resources to fund the investigation and litigation of complex litigation-preferably cases against the federal government involving actions giving rise to potentially catastrophic damages, and/or complex fraud and regulatory-related investigations against multiple defendants on a contingency fee basis with no costs paid by the County except those recuperated from a Recovery as that term is defined in the attached sample Contingency fee Agreement (Appendix C).

☒ Describe in detail the understanding of the required fee arrangements.

☒ Any services that cannot be provided should also be noted.

4. Capacity and Capability

☒ Describe your administrative structure of representation (i.e. proposed staffing assignments, their qualifications and capabilities, years of experience, specific roles, skills and/or strengths and their office locations), and an understanding of the needs of the County in this litigation. Specify your firm's knowledge of and experience representing local government boards and commissions.

☐ Include information about your approach in providing the required services and capacity to implement the services and deliverables in a timely manner including whether you expect to assign or subcontract certain aspects of the work to other law firms or attorneys not employed by your law firm, and confirmation that you will have an attorney assigned to this matter, or affiliate with an attorney, who has been admitted to practice in the State of New Mexico and federal courts for a minimum of five (5) years. For each attorney expected to work on the scope of work of this RFP:

1. their name;
2. a current resume which includes education, years of experience, and jurisdiction;
3. proof admission to practice, work experience, any professional distinctions and memberships in any professional organizations;
4. a detailed description of the legal experience related to the relevant legal services contained in this RFP. The description should include: (a) years of experience in the relevant legal services contained in this RFP, (b) percent of practice related to the relevant legal services contained in this RFP, and (3) percent of the relevant legal services contained in this RFP representing plaintiffs and percent representing defendants;
5. a summary of experience before New Mexico Courts and federal courts and administrative bodies, particularly related to the relevant legal services contained in this RFP; and
6. a statement that each attorney is a member in good standing in each jurisdiction in which they are licensed.

☐ Provide information on the ability to comply with the applicable state and federal laws regarding access to and retention of records requirements, including all ethical and professional standards.

☐ Describe the extent of your firm's knowledge and/or experience representing local government boards and commissions, including knowledge of, and experience in the investigation and litigation of, claims on behalf of local government against the federal government.

☐ Describe any material arrangements, relationships, associations, employment or other contracts that may cause a conflict of interest or the appearance of a conflict of interest if your law firm is awarded a contract for legal services by Mora County.

☐ Indicate the relationship of the services requested in this RFP to other current projects/contracts the offeror or firm may be involved in, including identification of legal services being provided for other clients that may create conflicts of interest with the offeror's services for the County.

☐ Set forth the extent each participant in the proposed litigation team is already committed to other legal matters and an explanation of how the participants will have necessary to devote to this matter.

5. Past Record of Performance

☐ Provide a list of governmental entities, agencies or other political subdivisions that the law firm represents and/or has represented including the time period of representation and the nature of the work performed.

☐ Provide a list of major private clients that your law firm represents and the nature of work being performed.

☐ Describe any ethics complaints against your law firm or any attorney in your firm within the last five years and the status of outcome of each complaint.

☐ Provide a minimum of three references from organizations who the offeror previously or currently provides the services described in this RFP. The minimum information that should be provided about each reference is:

☐ Name of individual or entity for which services were provided.

☐ Address of individual or entity.

☐ Name, email, fax and telephone number of contact person.

☐ Types of services provided and dates services were provided.

6. Offeror's Fee

Provide your firm's fee proposal as a percentage of the balance of recovery.

V. EVALUATION

A. EVALUATION SCORING

The County will evaluate responsive proposals and assign a numerical score in each category, not to exceed the maximum allowed score for that category, as determined through the offeror's attention to the factor detailed in the following sections. The amount of discussion to be applied to each listed topic is an individual choice of the Offeror; however, discussion should be detailed enough to inform and educate the Evaluation Committee.

Proposals will be scored based upon a comparison of the information submitted by each offeror against the evaluation factors outlined below. Each Evaluation Factor is assigned the following points:

1. Organization.....	100 points
2. Professional Competence and Specialized Experience	300 points
3. Evidence of Understanding Scope of Work.....	100 points
4. Capacity and Capability.....	200 points
5. Past Record of Performance.....	200 points
6. Offeror's fee proposal.....	100 points
TOTAL POINTS	1000 points

If a proposal contains New Mexico Resident Business Certificate or New Mexico Resident Veterans Business Certificate, the applicable preference will be applied in accordance with Section 13-1-21-NMSA 1978.

The following requirements are not scored but will result in a disqualification if not provided:

Proof of financial stability;

Proof of insurance;

Letter of transmittal;

Signed campaign contribution disclosure form;

Conflict of interest affidavit.

B. EVALUATION PROCESS

The evaluation process will follow the steps listed below:

1. All offeror proposals will be reviewed for compliance with the mandatory specifications stated within the RFP. Proposals deemed non-responsive will be eliminated from further consideration.
2. The Procurement Manager may contact the offeror for clarification of the response.
3. The Evaluation Committee may use other sources of information to perform the evaluation.
4. Responsive proposals will be evaluated on the factors in Section IV that have been assigned a point value. The responsible offerors with the highest scores will be selected as the finalist. The offeror that receives the highest points and is most advantageous of the County, taking into consideration the evaluation factors in Section IV, will be recommended for the contract award. Please note, however, that a serious deficiency in the response to any one factor may be grounds for rejection regardless of overall score.

APPENDIX A

CAMPAIGN CONTRIBUTION DISCLOSURE FORM

Pursuant to the Procurement Code, Sections 13-1-28, et seq., NMSA 1978 and NMSA 1978,

§ 13-1-191.1 (2006), as amended by Laws of 2007, Chapter 234, any prospective contractor seeking to enter into a contract with any state agency or local public body for professional services, a design and build project delivery system, or the design and installation of measures the primary purpose of which is to conserve natural resources must file this form with that state agency or local public body. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective contractor must disclose whether they, a family member or a representative of the prospective contractor has made a campaign contribution to an applicable public official of the state or a local public body during the two years prior to the date on which the contractor submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the contractor signs the contract, if the aggregate total of contributions given by the prospective contractor, a family member or a representative of the prospective contractor to the public official exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the state agency or local public body may cancel a solicitation or proposed award for a proposed contract pursuant to Section 13-1-181 NMSA 1978 or a contract that is executed may be ratified or terminated pursuant to Section 13-1-182 NMSA 1978 of the Procurement Code if: 1) a prospective contractor, a family member of the prospective contractor, or a representative of the prospective contractor gives a campaign contribution or other thing of value to an applicable public official or the applicable public official's employees during the pendency of the procurement process or 2) a prospective contractor fails to submit a fully completed disclosure statement pursuant to the law.

The state agency or local public body that procures the services or items of tangible personal property shall indicate on the form the name or names of every applicable public official, if any, for which disclosure is required by a prospective contractor.

THIS FORM MUST BE INCLUDED IN THE REQUEST FOR PROPOSALS AND MUST BE FILED BY ANY PROSPECTIVE CONTRACTOR WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.

The following definitions apply:

"Applicable public official" means a person elected to an office or a person appointed to complete a term of an elected office, who has the authority to award or influence the award of the contract for which the prospective contractor is submitting a competitive sealed proposal or who has the authority to negotiate a sole source or small purchase contract that may be awarded without submission of a sealed competitive proposal.

"Campaign Contribution" means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made to or received by an applicable public official or any person authorized to raise, collect or

expend contributions on that official's behalf for the purpose of electing the official to statewide or local office. "Campaign Contribution" includes the payment of a debt incurred in an election campaign, but does not include

the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.

“Family member” means spouse, father, mother, child, father-in-law, mother-in-law, daughter- in-law or son-in-law of (a) a prospective contractor, if the prospective contractor is a natural person; or (b) an owner of a prospective contractor.

“Pendency of the procurement process” means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.

“Prospective contractor” means a person or business that is subject to the competitive sealed proposal process set forth in the Procurement Code or is not required to submit a competitive sealed proposal because that person or business qualifies for a sole source or a small purchase contract.

“Representative of a prospective contractor” means an officer or director of a corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective contractor.

Name(s) of Applicable Public Official(s) if any: _____

(Completed by State Agency or Local Public Body)

DISCLOSURE OF CONTRIBUTIONS BY PROSPECTIVE CONTRACTOR:

Contribution Made By: _____

Relation to Prospective Contractor: _____

Date Contribution(s) Made: _____

Amount(s) of Contribution(s) _____

Nature of Contribution(s) _____

Purpose of Contribution(s) _____

(Attach extra pages if necessary)

Signature Date

Title (position)

--OR--

NO CONTRIBUTIONS IN THE AGGREGATE TOTAL OVER TWO HUNDRED FIFTY DOLLARS (\$250) WERE MADE to an applicable public official by me, a family member or representative.

Signature Date

Title (Position)

APPENDIX B

Resident Veterans Preference Certification

_____ (NAME OF CONTRACTOR) hereby certifies the following in regard to application of the resident veterans' preference to this procurement.

Please check one box only:

I declare under penalty of perjury that my business prior year revenue starting January 1 ending December 31 is less than \$1M allowing me the 10% preference discount on this solicitation. I understand that knowingly giving false or misleading information about this fact constitutes a crime.

I declare under penalty of perjury that my business prior year revenue starting January 1 ending December 31 is more than \$1M but less than \$5M allowing me the 8% preference discount on this solicitation. I understand that knowingly giving false or misleading information about this fact constitutes a crime.

I declare under penalty of perjury that my business prior year revenue starting January 1 ending December 31 is more than \$5M allowing me the 7% preference discount on this solicitation. I understand that knowingly giving false or misleading information about this fact constitutes a crime.

"I agree to submit a report or reports to the State Purchasing Division of the General Services Department declaring under penalty of perjury that during the last calendar year starting January 1 and ending on December 31, the following to be true and accurate:

"In conjunction with this procurement and the requirements of this business application for a Resident Veteran Business Preference/Resident Veteran Contractor Preference under Sections 13-1-21 or 13-1-22 NMSA 1978, which awarded a contract which was on the basis of having such veterans preference, I agree to report to the State Purchasing Division of the General Services Department the awarded amount involved. I will indicate in the report the award amount as a purchase from a public body or as a public works contract from a public body as the case may be."

"I understand that knowingly giving false or misleading information on this report constitutes a crime".

I declare under penalty of perjury that this statement is true to the best of my knowledge. I understand that giving false or misleading statements about material fact regarding this matter constitutes a crime.

(Signature of Business Representative)* (Date)

*Must be an authorized signatory of the Business.

The representations made in checking the boxes constitutes a material representation by the business that is subject to protest and may result in denial of an award or un-award of the procurement involved if the statements are proven to be incorrect.

SIGNED AND SEALED THIS _____ DAY OF _____, 2023.

NOTARY PUBLIC

My Commission Expires:

APPENDIX C

PROFESSIONAL SERVICES AGREEMENT

BETWEEN MORA COUNTY AND _____

FOR INVESTIGATION/LITIGATION

THIS AGREEMENT is made and entered into this _____ day of _____ 2023, by and between Mora County, hereinafter referred to as the "County" and with a principal place of business located at 1 Courthouse Drive, Mora, NM, and _____, hereinafter referred to as the "Contractor" with a principal place of business located at _____.

WHEREAS, the County requires legal assistance on matters involving the catastrophic impact of the Hermits Peak/Calf Canyon Fires on Mora County; and

WHEREAS, pursuant to NMSA 1978, Sections 13-1-112 and 13-1-117 of the Procurement Code, Request for Proposals No. _____ was issued to procure these legal services; and

WHEREAS, the County requires the services of the Contractor and the Contractor is qualified and willing to provide these services and both parties wish to enter into this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual obligations herein, the parties hereto mutually agree as follows:

1. SCOPE OF WORK

The Contractor shall provide the following professional legal services:

- a) Provide legal assistance, support, and legal representation as determined by the County in connection with the investigation and bring an action against the United States for any causes of action that may accrue to the County arising from the Hermits Peak/Calf Canyon Fires and the United States' response to the fires. The Contractor shall handle the litigation in conjunction with and subject to the review, approval, and final decision-making authority vested in the Mora County Board of County Commissioners. The contractor shall also engage in mediation and/or arbitration as required, and will file a claim on behalf of the County under existing law.
- b) Brief County officials and the County Manager or his designee on all matters related to this Scope of Work.
- c) Provide copies of all litigation correspondence and pleadings produced and received in connection with litigation on behalf of the County and give timely written notice to the County on any and all pleadings, dispositive motions, rulings, hearings, trials, mediations, or settlement negotiations and any other legal events relevant to this Scope of Work.
- d) Meet, coordinate with and submit interim reports to the County on a basis to be determined by the County Manager, but not less than monthly.
- e) Refrain from making any settlement or compromise of any nature of any of the County's claims without the County's prior approval. The County has the absolute right to accept or reject any settlement or compromise. The County agrees to seriously consider any settlement offer the Contractor recommends before deciding to accept or reject such offer.

2. CONTINGENT FEE COMPENSATION, COSTS, AND EXPENSES

A. The Contractor will be compensated for service performed only if the Contractor obtains recovery for the County. Recovery means a monetary recovery stemming from performance of the scope of work set forth herein, acceptable to the County, and obtained by the Contractor, whether by suit, settlement, or otherwise. Absent recovery, the Contractor will not be compensated for fees and costs associated with this Agreement. From any recovery, the Contractor will first be reimbursed for all costs and expenses associated with representation of Mora County in this matter. The fee then paid to the Contractor will be ___ % of the remaining balance of the recovery. The County will make payment exclusively to the Contractor and will not make payment to third parties whose services are rendered to the Contractor as part of Contractor's Scope of Work under this Agreement. In the event of a loss at trial or abandonment of the claim prior to recovery of any sums, no monies shall be paid to Contractor for any work performed or any costs incurred.

B. The Contractor shall receive the above-stated percentage fee in consideration of its services under and pursuant to this Agreement, but if the County does not prevail in the above-stated matter for which the Contractor is employed, the Contractor shall not receive any sum whatsoever.

C. The Contractor's fee set forth above is not set or regulated by law but has been freely negotiated between the Contractor and the County. Unless the Contractor and County negotiate and execute a separate agreement, the County need not pay the Contractor for any matter related to, but not specifically covered in, this Agreement.

D. No settlement or compromise of any nature shall be made of any of the County's claims without the County's prior written approval.

E. Payment of the Contractor's fee under this Agreement shall not foreclose the right of the County to recover any excessive or illegal payments.

F. The Contractor will incur various costs and expenses in performing these legal services. Costs and expenses may include court fees, jury fees, service of process charges, court and deposition reporters' fees, photocopying and reproduction costs, notary fees, long distance telephone charges, messenger and other delivery fees, postage, deposition costs, travel costs including parking, mileage, transportation, meals and hotel costs, investigation expenses, consultant, expert witness, professional mediator, and arbitrator and/or special master fees. Costs and expenses will be compensated at cost in the event of a sufficient recovery.

3. EFFECTIVE DATE AND TERM

This Agreement shall be effective upon the date indicated above (Effective Date) and the term shall be two years from the Effective Date, unless earlier terminated pursuant to the provisions of this Agreement. The County has the option to extend the term of this Agreement in one-year increments and at the same rates, terms and conditions, for a term not to exceed a total of four years. The County may exercise this option by submitting a written notice to the Contractor that the term will be extended another year. The notice must be submitted to the Contractor at least 60 days prior to the expiration of the term of this Agreement.

4. ADDITIONAL SERVICES

A. The parties agree that all tasks set forth in Section 1 (Scope of Work) of this Agreement, shall be completed in full, to the satisfaction of the County, for the contingent fee set forth in Section 2 (Contingent Fee Compensation, Cost, and Expenses) of this Agreement, and for no other cost, amount, fee, or expense.

B. The County may from time to time request changes in the Scope of Work to be performed hereunder. Such changes shall not affect the Contractor's compensation as set forth in Section 3 above. Any changes, amendments or modifications to the Scope of Work shall be incorporated in written amendments to this Agreement.

5. DISCHARGE AND WITHDRAWAL

The County may discharge the Contractor at any time and in the event of such termination neither party shall have any rights against the other party, except as follows. In the event of a recovery by the County against the Defendant of a claim brought by the Contractor subsequent to termination, the Contractor shall have rights in the nature of quantum meruit to recover fees, costs and expenses reasonably allocable to their work prior to termination. The Contractor may withdraw with the County's consent or, within a reasonable time after giving notice to the County, for good cause. Good cause includes the County's breach of this Agreement and/or the County's refusal to cooperate with the Contractor in pursuing this litigation, the Contractor's determination that there is a lack of merit to any claims, or any other fact or circumstance that would render Contractor's continuing representation unlawful or unethical.

6. INDEPENDENT CONTRACTOR

The Contractor and its agents and employees are independent contractors and are not employees or agents of the County. Accordingly, the Contractor and its agents and employees shall not accrue leave, participate in retirement plans, insurance plans, or liability bonding, use County vehicles, or participate in any other benefits afforded to employees of the County. Except as may be expressly authorized elsewhere in this Agreement, the Contractor has no authority to bind, represent, or otherwise act on behalf of the County and agrees not to purport to do so.

7. ASSIGNMENT

The Contractor shall not assign or transfer any interest in this Agreement or assign any claims for compensation due or to become due under this Agreement without the advance written approval of the County. Any attempted assignment or transfer without the County's advance written approval shall be null and void and without any legal effect.

8. SUBCONTRACTING

The Contractor shall not subcontract or delegate any portion of the services to be performed under this Agreement without the advance written approval of the County. Any attempted subcontracting or delegating without the County's advance written approval shall be null and void and without any legal effect.

9. PERSONNEL

A. All work performed under this Agreement shall be performed by the Contractor or under its supervision.

B. The Contractor represents that it has, or will secure at its own expense, all personnel required to discharge its obligations under this Agreement. Such personnel shall be fully qualified and licensed or otherwise authorized or permitted under federal, state, and local law to perform such work.

10. RELEASE

Upon its receipt of all payments due under this Agreement, the Contractor releases the County, its elected officials, officers, agents and employees from all liabilities, claims, and obligations whatsoever arising from or under or relating to this Agreement.

11. CONFIDENTIALITY

Any confidential information provided to or developed by the Contractor in the performance of this Agreement shall be kept confidential and shall not be made available to any individual or organization by the Contractor without prior written approval of the County.

12. PUBLICATION, REPRODUCTION, AND USE OF MATERIAL; COPYRIGHT;

A. The County has the unrestricted right to publish, disclose, distribute and otherwise use, in whole or in part, any reports, data, or other material prepared under or pursuant to this Agreement.

B. The Contractor acknowledges and agrees that any material produced in whole or in part under this Agreement is a work made for hire. Accordingly, to the extent that any such material is copyrightable in the United States or in any other country the County shall own such copyright.

13. NO ORAL MODIFICATIONS; WRITTEN AMENDMENTS REQUIRED

This Agreement may not be modified, altered, changed, or amended orally but, rather, only by an instrument in writing executed by the parties hereto. The Contractor specifically acknowledges and agrees that the County shall not be responsible for any changes to Section 1 (Scope of Work) of this Agreement unless such changes are set forth in a duly executed written amendment to this Agreement.

14. ENTIRE AGREEMENT; INTEGRATION

This Agreement incorporates all the agreements, covenants, and understandings between the parties hereto concerning the subject matter hereof, and all such agreements, covenants and understandings have been merged into this written Agreement. No prior or contemporaneous agreement, covenant or understandings, verbal or otherwise, of the parties or their agents shall be valid or enforceable unless embodied in this Agreement.

15. EQUAL OPPORTUNITY COMPLIANCE

A. The Contractor agrees to abide by all Federal, State, and local laws, ordinances, and rules and regulations pertaining to equal opportunity and unlawful discrimination. Without in any way limiting the foregoing general obligation, the Contractor specifically agrees not to discriminate against any person with regard to employment with the Contractor or participation in any program or activity offered pursuant to this Agreement on the grounds of race, age, religion, color, national origin, ancestry, sex, physical or mental handicap, serious medical condition, spousal affiliation, sexual orientation, or gender identity.

B. The Contractor acknowledges and agrees that failure to comply with this Section shall constitute a material breach of this Agreement.

16. COMPLIANCE WITH APPLICABLE LAW; CHOICE OF LAW

A. In performing its obligations hereunder, the Contractor shall comply with all applicable laws, ordinances, and regulations.

B. This Agreement shall be construed in accordance with the substantive laws of the State of New Mexico, without regard to its choice of law rules.

17. RECORDS AND INSPECTIONS

To the extent its books and records relate to (i) its performance of this Agreement or any subcontract entered into pursuant to it or (ii) cost or pricing data (if any) set forth in this Agreement or that was required to be submitted to the County as part of the procurement process, the Contractor agrees to (i) maintain such books and records in accordance with Mora County's records retention schedule and dispose of such records in accordance with the disposition of public records process in effect for Mora County at the time of disposition of those records; (ii) allow the County or its designee to audit such books and records at reasonable times and upon reasonable notice; and (iii) to keep such books and records in accordance with generally accepted accounting principles ("GAAP").

18. SEVERABILITY

If any term or condition of this Agreement is held invalid or non-enforceable by any court of competent jurisdiction, the remainder of this Agreement shall not be affected and shall be valid and enforceable to the fullest extent of the law.

19. NOTICES

All notices required to be given to the County under this Agreement shall be mailed (pre-postage paid) to:

Mora County

Attn: Mora County Manager

1 Courthouse Drive, P.O. Box 580

Mora, NM 87732

All notices required to be given to the Contractor under this Agreement shall be mailed (pre-postage paid) to:

20. CONTRACTOR'S REPRESENTATIONS

The Contractor hereby represents and warrants that:

A. This Agreement has been duly authorized by the Contractor, the person executing this Agreement has authority to do so, and, once executed by the Contractor, this Agreement shall constitute a binding obligation of the Contractor.

B. The Contractor represents and warrants that it has completed diligent inquiry within its offices and conducted a search of other clients to determine whether the Contractor's performance of the Scope of Work under this Agreement might create a potential conflict of interest with any other clients.

21. FACSIMILE SIGNATURES

The parties hereto agree that a facsimile signature has the same force and effect as an original for all purposes.

22. NO THIRD-PARTY BENEFICIARIES

This Agreement was not intended to and does not create any rights in any persons not a party hereto.

23. INSURANCE

A. General Conditions. The Contractor shall submit evidence of insurance as is required herein. Policies of insurance shall be written by companies authorized to write such insurance in New Mexico.

B. General Liability Insurance, Including Automobile. The Contractor shall procure and maintain during the life of this Agreement a comprehensive general liability and automobile insurance policy with liability limits in amounts not less than \$1,000,000 combined single limits of liability for bodily injury, including death, and property damage for any one occurrence. Said policies of insurance shall include coverage for all operations performed for the County by the Contractor; coverage for the use of all owned, non-owned, hired automobiles, vehicles and other equipment, both on and off work; and contractual liability coverage under which this Agreement is an insured contract. The County of Santa Fe shall be a named additional insured on the policy.

C. Workers' Compensation Insurance. The Contractor shall comply with the provisions of the Workers' Compensation Act.

D. Increased Limits. If, during the life of this Agreement, the Legislature of the State of New Mexico increases the maximum limits of liability under the Tort Claims Act (NMSA 1978, Sections 41-4-1 through 41-4-29, as amended), the Contractor shall increase the maximum limits of any insurance required herein.

E. Professional Liability [Malpractice/Errors and Omissions Insurance]. The Contractor shall procure and maintain during the life of this Agreement professional liability (errors and omissions) insurance with policy limits of not less than \$1,500,000.00 per occurrence, \$2,500,000.00 per aggregate.

24. PERMITS, FEES, AND LICENSES

The Contractor shall procure all permits and licenses, pay all charges, fees, and royalties, and give all notices necessary and incidental to the due and lawful performance of its obligations hereunder.

25. NEW MEXICO TORT CLAIMS ACT

No provision of this Agreement modifies or waives any sovereign immunity or limitation of liability enjoyed by County or its "public employees" at common law or under the New Mexico Tort Claims Act, NMSA 1978, § 41-4-1, et seq.

26. CAMPAIGN CONTRIBUTION DISCLOSURE FORM

The Contractor agrees to compute and submit simultaneous with execution of this Agreement a Campaign Contribution Disclosure Form approved by the County.

27. APPOINTMENT OF AGENT FOR SERVICE OF PROCESS.

The Contractor shall appoint a designated agent upon whom process and writs in any action or proceeding arising out of or related to this Agreement may be served. The Contractor acknowledges and agrees that service upon its designated agent shall have the same effect as though the Contractor were actually and personally served within the state of New Mexico.

28. SURVIVAL

The following provisions shall survive termination of this Agreement: RECORDS AND INSPECTION, RELEASE, CONFIDENTIALITY, PUBLICATION AND USE OF MATERIAL, COMPLIANCE WITH APPLICABLE LAW, NO THIRD-PARTY BENEFICIARIES, AND SURVIVAL.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date of last signature by the parties below.

MORA COUNTY:

George Trujillo, Chair

Board of County Commissioners of Mora County

ATTESTATION:

_____ Date

THE CONTRACTOR:
